

# MARKET ROUNDUP

09 April, 2024



## KSE-100 closes at 70,315 up 695 points

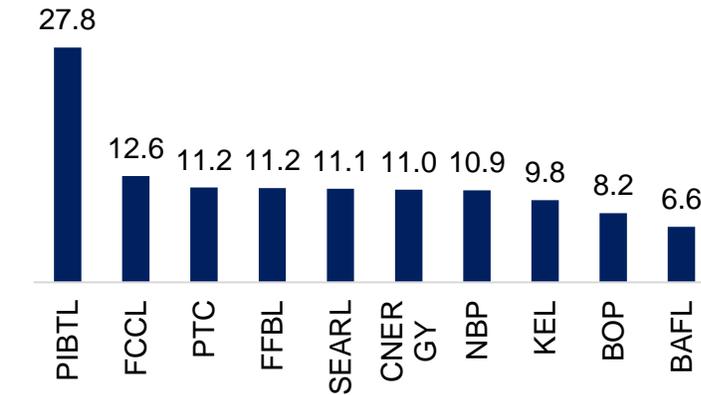
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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70,315 1.00%    46,042 0.75%    23,132 0.97%    117,982 0.94%

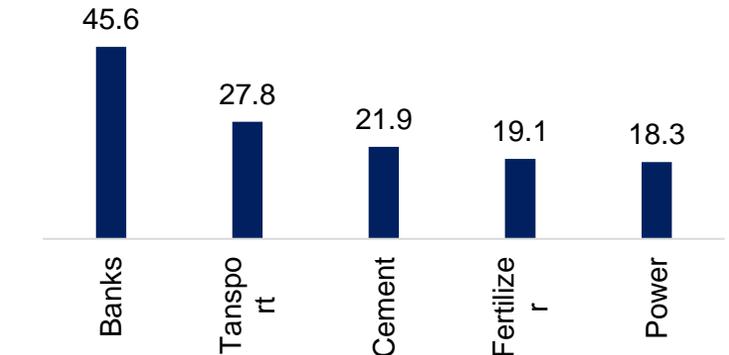
- The trading day started on a positive note and continued to rally towards 70,000 index level. The KSE-100 index experienced fluctuations, ranging between 69,857 and 70,677 points before settling at 70,315 points, marking a significant increase of 695 points. The total turnover amounted to 218.9 million shares, valued at PKR 11.9 billion.
- Contributing to the index's upward movement were stocks like FFC (7.50%, 217 points), MEBL (2.50%, 78 points), HUBC (1.51%, 58 points), EFERT (1.80%, 51 points), and MARI (2.18%, 46 points). Conversely, PIBTL and FCCL witnessed notable trading activity, with 27.8 million and 12.6 million shares traded respectively.
- A notable buying interest was witnessed in the market across all the sectors, particularly in fertilizers, banks and OMC's.
- The equity market continued its upward trajectory, surpassing the 70,000 level and closing at an all-time high. Investor interest predominantly focused on mainstream stocks with increased volumes. The index is anticipated to sustain its upward trend in the upcoming sessions. Hence, investors are encouraged to contemplate long-term investments in sectors such as exploration and production, fertilizers, oil marketing companies, cement, and banking.

Sales Desk  
Alpha Capital

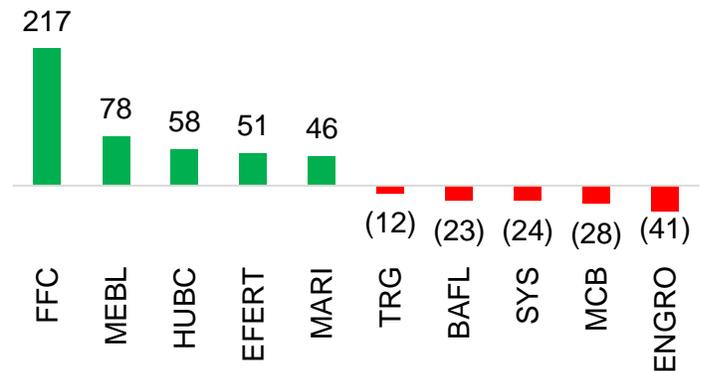
### Most Active Stocks (Vol. mn shares)



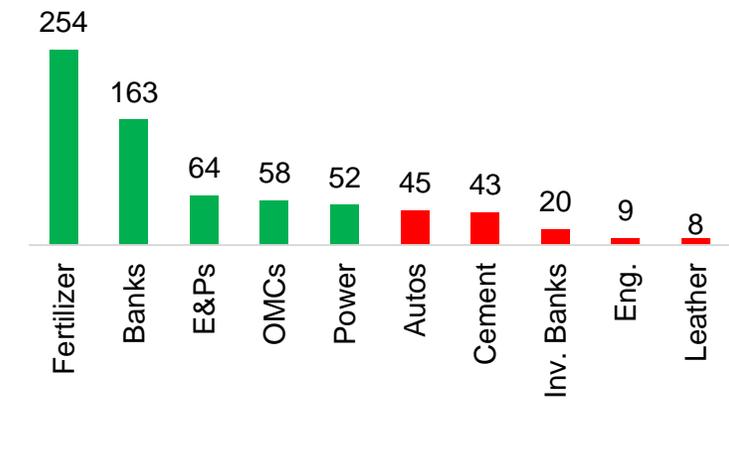
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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### Contact Details

#### **Akseer Research (Pvt) Limited**

1st Floor, Shaheen Chambers, KCHS block 7 & 8, off. Shahrah-e-Faisal

T: +92-21-34320359-60

E: [info@akseerresearch.com](mailto:info@akseerresearch.com)

#### **Alpha Capital (Pvt) Limited (Formerly: Alfa Adhi Securities (Pvt) Limited)**

3rd Floor, Shaheen Chambers, A-4 Central Commercial Area, KCH Society, Block 7 & 8, Near Virtual University, Karachi

T: +92-21-38694242

E: [info@alphacapital.com.pk](mailto:info@alphacapital.com.pk)